

## 2013 DRAFTING REQUEST

### Bill

Received: 3/11/2013  
Wanted: As time permits  
For: John Spiros (608) 266-1182  
May Contact:  
Subject: Tax, Other - estate

Received By: jkreye  
Same as LRB: -1426  
By/Representing: katherine  
Drafter: jkreye  
Addl. Drafters:  
Extra Copies:

Submit via email: YES  
Requester's email: Rep.Spiros@legis.wisconsin.gov  
Carbon copy (CC) to: joseph.kreye@legis.wisconsin.gov

### Pre Topic:

No specific pre topic given

### Topic:

Eliminate the estate tax

### Instructions:

See attached

### Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/1	jkreye 3/11/2013	jdyer 3/12/2013	jfrantze 3/12/2013	_____	mbarman 3/12/2013	mbarman 3/12/2013	State Tax

FE Sent For:

<END>

at  
intro.

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/1	jkreye	1 3/12 jld	7/6	3/12			State Tax

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<END>

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jre

State Tax

**Kreye, Joseph**

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**From:** Punches, Derek  
**Sent:** Monday, March 11, 2013 2:10 PM  
**To:** Kreye, Joseph  
**Cc:** Bates, Katherine  
**Subject:** LRB-1426 Companion

Joe,

Our office has given Rep. Spiros and his staff, Katherine Bates, authorization to have LRB-1426 drafted and jacketed for the Assembly. Katherine has been Cc'd to this message for your convenience.

If you have any questions, please feel free to let me know.

Best regards,  
Derek

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**Derek Punches**  
**Office of Senator Jerry Petrowski**  
**29th Senate District**  
**(608) 266-2502**



State of Wisconsin  
2013 - 2014 LEGISLATURE



LRB-1426/1

JK:jld:rs

Keep ↑

1872/1

2013 BILL

in Monday 3-11

due Wed 3-13

Regen

✓  
1 AN ACT *to amend* 72.01 (11m) and 72.01 (11n); and *to create* 72.36 of the  
2 statutes; **relating to:** eliminating the estate tax.

***Analysis by the Legislative Reference Bureau***

This bill eliminates the state estate tax beginning with deaths occurring on January 1, 2013.

Because this bill relates to an exemption from state or local taxes, it may be referred to the Joint Survey Committee on Tax Exemptions for a report to be printed as an appendix to the bill.

For further information see the **state** fiscal estimate, which will be printed as an appendix to this bill.

***The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:***

✓  
3 SECTION 1. 72.01 (11m) of the statutes is amended to read:

4 72.01 (11m) "Federal credit" means, for deaths occurring after September 30,  
5 2002, and before January 1, 2008, the federal estate tax credit allowed for state death  
6 taxes as computed under the federal estate tax law in effect on December 31, 2000,  
7 and for deaths occurring after December 31, 2007, and before January 1, 2013, the

**BILL****SECTION 1**

1 federal estate tax credit allowed for state death taxes as computed under the federal  
2 estate tax law in effect on the day of the decedent's death.

3 **SECTION 2.** 72.01 (11n) of the statutes is amended to read:

4 72.01 (11n) "Federal estate tax" means, for deaths occurring after September  
5 30, 2002, and before January 1, 2008, the federal estate tax as computed under the  
6 federal estate tax law in effect on December 31, 2000, and for deaths occurring after  
7 December 31, 2007, and before January 1, 2013, the federal estate tax as computed  
8 under the federal estate tax law in effect on the day of the decedent's death.

9 **SECTION 3.** 72.36 of the statutes is created to read:

10 **72.36 Sunset.** The tax imposed under this chapter does not apply to deaths  
11 occurring after December 31, 2012.

12 (END)